



Advisory Information for Investors

The information in this webcast contains certain forward-looking statements, which reflect management's expectations regarding future events and operating performance and speak only as of May 22, 2008. These forward-looking statements involve a number of risks and uncertainties. The factors that could cause actual results to differ materially from our expectations are detailed in the Company's filings with the Securities and Exchange Commission (SEC), such as its annual and quarterly reports and current reports on Form 8-K.

Access our SEC filings by going to www.investor.mcdonalds.com and select "SEC Filings" under Quick Links.